TAX YEAR _____
INCOME TAX GUIDE
AND
CLIENT ORGANIZER

For _____

My income tax appointment is:

_____

date day of week time

PROVIDED BY:

This booklet is provided to assist you in assembling your tax information and to assure that you are taking advantage of all allowable deductions. Please fill out all pages that apply to you as completely as possible and supply supporting documentation as required. This will enable us to prepare a complete and accurate return reflecting current tax laws.

NATP #620
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