R	540INS (7/07)	Citizens F	Refund of Lo Property Insu tion Assessm	rance		INDIVIDUAL INCOME TAX	FILING PERIOD
→	Your first name	Initial Last name		Suffix	→		Your Social Security Number
→	If joint return, spouse's name	Initial Last name		Suffix	→		Spouse's Social Security Number
→	Current home address (number and street incl	uding apartment number or rural rout	e)		Ē	For address change, mark this	box.
→	City, town, or APO		State	ZIP	C	For amended return, mark this	box.

Louisiana Revised Statute 47:6025 allows a refundable tax credit to reimburse citizens who paid between January 1, 2007, and December 31, 2007, an assessment to fund the Louisiana Citizens Property Insurance Program as a part of their homeowner's insurance premium.

### **One Property**

If you paid the Louisiana Citizens Property Insurance Corporation assessment for only one property, list the property's address, the insurance company's name, and the insurance policy number in the boxes below. Enter the amount of your paid assessment below on Line 1, Total Request for Refund of Louisiana Citizens Property Insurance Corporation Assessment.

Address of Property					
Insurance Company	Policy Number				

#### More Than One Property

If you paid the Louisiana Citizens Property Insurance Corporation assessment for more than one property, complete the Supplement Schedule for Refund of Louisiana Citizens Property Assessment, Form R-INS Supplement, and attach it to this return. Enter the total assessments paid for all properties listed on the Supplement Schedules on Line 1, the Total Request for Refund of Louisiana Citizens Property Insurance Corporation Assessment.

### YOU MUST ATTACH A COPY OF YOUR INSURANCE DECLARATION PAGE FOR ALL PROPERTIES.

# REFUND

1. Total Request for Refund of Louisiana Citizens Property Insurance Corporation Assessment. →

I declare that I have examined this return, and to the best of my knowledge, it is true and complete. Declaration of paid preparer is based on all available information. I also consent that the Louisiana Department of Revenue may contact my insurance company/companies to verify the amount of the Louisiana Citizens Property Insurance Corporation assessment paid, and I further direct my insurance company/companies to provide the Citizens Insurance Assessment information to the Louisiana Department of Revenue upon request.

00

Your signature	Date	Signature of paid preparer other than taxpayer		
Spouse's signature (If filing jointly, both must sign.)	Date	Telephone number of paid preparer	Date	

	and daytime ne number	MAIL TO: Louisiana Department of Revenue	
		P. O. Box 3576 Baton Rouge, LA 70821-3576	6790

R-540INS (7/07)



Instructions for Preparing Your 2007 Louisiana Request for Refund of Louisiana Citizens Property Insurance Corporation Assessment (R-540INS)

## ABOUT THIS FORM

The return has been designed for electronic scanning, which permits faster processing with fewer errors. In order to avoid unnecessary delays caused by manual processing, taxpayers should follow the guidelines listed below:

- 1. An individual may file this form to claim the refund of the Louisiana Citizens Property Insurance Corporation assessment(s) that was paid during calendar year 2007.
- 2. Print amount only on the line that is applicable.

1	2	,	3	4	5	00

- 3. Use only a pen with **black ink**.
- 4. Because this form is read by a machine, please print your numbers **inside the boxes** like this:
- 5. All numbers should be rounded to the nearest dollar.
- 6. Numbers should NOT be printed over the pre-printed zeros, in the boxes on the far right, which are used to designate cents (.00).
- 7. If you are filing an amended return, mark an "X" in the "Amended Return" box.
- 8. Failure to attach the Insurance Declaration Page(s) will result in this form being returned to you.

**Name(s)**, address, and Social Security Number(s) – Print your name(s), address, and Social Security Number(s) in the space provided. If married, please print Social Security Numbers for both you and your spouse. To notify us of an address change, mark an "X" in the "Address Change" box and complete the lines for current home address, city, state, and zip.

Information concerning the assessment amounts and Insurance Declaration Page – The amount of this assessment may appear as separate line items on what is referred to as the "Declaration Page" of your property insurance premium notice. The Declaration Page names the policyholder, describes the property or liability to be insured, type of coverage, and policy limits. Depending on the location of the insured property, these line item charges may be listed as: Louisiana Citizens FAIR Plan **REGULAR** Assessment, Louisiana Citizens FAIR Plan **REGULAR** Assessment, and/or Louisiana Citizens Coastal Plan **REGULAR** Assessment, and/or Louisiana Citizens Coastal Plan **EMERGENCY** Assessment. Your total allowable credit is the total of these amounts, if they are shown on the Declaration Page. Important note: If you are a customer of the Louisiana Citizens Insurance Corporation and you paid the Tax Exempt Surcharge, this surcharge may not be claimed.

• Print the address of the property, the insurance company's name, and the policy number in the spaces provided.

### • Do you own more than one property that incurred an assessment?

If you had more than one property during 2007 that incurred an assessment, prepare and attach Form R-INS Supplement. For more than four properties, use additional R-INS Supplement forms. You must attach the Declaration Page for each property listed. Add all of the assessments that appear on the R-INS Supplement Form, and print the total on Line 1, Total Request for Refund of Louisiana Citizens Property Insurance Corporation Assessment.

9. Sign and date the return. Mail to:

Louisiana Department of Revenue P. O. Box 3576 Baton Rouge, LA 70821-3576.

